

**A partial settlement has been reached in the class action concerning limited partnership interests in Textainer Partnerships.**

*A court authorized this Notice. Please read it carefully.  
This is not a solicitation from a lawyer.*

If you held limited partnership interests in TCC Equipment Income Fund, a California Limited Partnership, Textainer Equipment Income Fund II, L.P., Textainer Equipment Income Fund III, L.P., Textainer Equipment Income Fund IV, L.P., Textainer Equipment Income Fund V, L.P., and/or Textainer Equipment Income Fund VI, L.P. (the "Partnerships") as of January 20, 2005 (the record date for the vote to approve the sale of the assets of such Partnerships), your rights may be affected by the partial settlement. **You are not being sued.**

YOUR LEGAL RIGHTS AND OPTIONS IN THIS SETTLEMENT	
<b>DO NOTHING</b>	If you do nothing, you will be bound by the partial settlement, if it is approved.
<b>EXCLUDE YOURSELF</b>	Write to the Settlement Administrator if you do not want to benefit from or be bound by this lawsuit.
<b>OBJECT</b>	Write to the Court if you are not satisfied with the partial settlement.
<b>GO TO A HEARING</b>	Ask to speak in Court about the fairness of the partial settlement.

- These legal rights and options -- **and the deadlines to exercise them** -- are explained in this Notice. Your legal rights are affected whether you act or do not act. Read this Notice carefully.
- The Court in charge of this case has granted preliminary approval of the partial settlement, but still has to decide whether to grant final approval.

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## BASIC INFORMATION

### 1. Why did the Court issue this Notice?

This is the second notice issued to members of the Class in this case. You should refer to the prior notice, which was issued on July 21, 2006, for background on the case. You may also look at [www.TextainerClassAction.com](http://www.TextainerClassAction.com).

The Court issued this Notice because you have a right to know that RFH, Ltd. ("RFH") was added as a defendant to this litigation, and that the Plaintiffs and RFH have proposed a partial settlement limited to the claims against RFH. This proposed settlement does not include or release any claims relating to the ongoing litigation against the Textainer Defendants. This Notice informs you about all of your options before the Court decides whether to grant final approval of the partial settlement. The partial settlement creates a fund that will be used to help cover the expense of pursuing the case against the remaining Textainer Defendants.

This Notice explains the partial settlement, and your legal rights in connection with it.

Judge Richard A. Kramer of the Superior Court of California in San Francisco is in charge of this case. The people who sued are called the Plaintiffs, and the entities and individuals they sued are called the Defendants.

### 2. Why is there a partial settlement?

The Court did not decide in favor of the Plaintiffs or Defendant RFH. Instead, both sides agreed to a settlement. Litigation risks exist for the Plaintiffs, the Class and RFH, and by settling, these risks, as well as the cost of a trial, are avoided and a fund is created that will benefit the members of the Class. The Class Representatives and their attorneys think a partial settlement with RFH is best for all Class Members.

## WHO IS IN THE PARTIAL SETTLEMENT

### 3. How do I know if I am part of the partial settlement?

The Court has decided that everyone who fits this description (and did not previously exclude themselves) is a Class Member:

All persons who held limited partnership interests in the Partnerships as of January 20, 2005 (the record date for the vote to approve the asset sale), and their assignees and other successors in interest. Excluded from the Class are the Defendants in any of the Class Actions, and any officer, director or senior employee of any Defendants in the Class Action, members of the immediate families of the Defendants and any subsidiary, affiliate, or controlled person of any such person or entity.

### 4. How do I exclude myself from this litigation?

The first notice issued in July 2006 gave you the chance to "exclude" yourself from this litigation (sometimes called "opting out"). This Notice gives you another chance to do the same in relation to this partial settlement. Class Members are included in the partial settlement unless they affirmatively exclude themselves by submitting the letter described below. Sending this letter will not exclude you from the entire lawsuit, but just this partial settlement. If you elect to exclude yourself, you will not be bound by the terms of the partial settlement, and you will retain any claims you may have against RFH. You may hire your own attorney at your own cost to pursue any such claims.

If you properly excluded yourself after the first notice, there is no need to do anything further. If you did not previously exclude yourself, but want to do so now, send a letter to the Settlement Administrator at the following address and include the name of the case, the case number, your name and signature, address, telephone number, Social Security number, and clearly state that you are requesting exclusion from the Settlement Class:

Textainer Financial Services Litigation  
c/o Rosenthal & Company LLC  
P.O. Box 6177  
Novato, CA 94948-6177

A request to opt out will not be deemed timely and you will not be excluded from the Settlement Class unless it is postmarked on or before December 21, 2007.

### 5. Which Defendants are and are not included in the partial settlement?

This partial settlement is between, on the one hand, Plaintiffs Michael Schwartz, as Trustee of the Schwartz Family Trust DTD 12/23/91 and Trustee of the Michael S. Schwartz, M.D. Inc., Profit Sharing Plan, Leonard Labow, Alan P. Gordon, as Trustee for the Gordon Family Trust, and Stephen L. Craig, individually and on behalf of the Class, and, on the other hand, RFH.

The other Defendants (the Textainer Defendants and Does 1-25), are not parties to the partial settlement, and the Plaintiffs and Class Counsel will continue to pursue claims against these parties. The Lawsuit is currently in the discovery phase. On February 15, 2006, the Court certified this Lawsuit as a class action. On February 14, 2006, the Court denied in part and granted in part a demurrer filed by the Textainer Defendants, sustaining the majority of the Plaintiffs' complaint. The Plaintiffs have amended their complaint to satisfy the Court's concerns, and filed the amended complaint on June 7, 2007. Plaintiffs and their counsel believe that the primary liability in this case lies with the Textainer Defendants (who had direct fiduciary duties to Plaintiffs and Class Members), rather than with settling Defendant RFH, the company that purchased the assets.

### 6. I'm still not sure whether I am included.

If you are still not sure whether you are included, you can get help by calling toll free 1-800-207-0343, visiting [www.TextainerClassAction.com](http://www.TextainerClassAction.com), or writing with questions to: Textainer Financial Services Litigation, c/o Rosenthal & Company LLC, P.O. Box 6177, Novato, CA 94948-6177.

## THE PARTIAL SETTLEMENT

### 7. What does the partial settlement provide?

The partial settlement agreement provides that RFH will deposit \$240,000.00 into a Settlement Fund. This represents RFH's sole financial obligation under the terms of the partial settlement agreement. RFH also agreed to provide its witnesses (including those located abroad) for deposition without formal notice, and to provide its documents, those of its consultants, and certain documents from Fortis Bank (Nederland) N.V. related to the Asset Sale.

Plaintiffs intend to ask the Court to apply some or all of the Settlement Fund to pay for the costs and expenses related to the ongoing Class Action against the other Defendants. If Plaintiffs recover additional money from the Textainer Defendants through a settlement or following a trial, any money remaining in the Settlement Fund from the RFH settlement will be included in the distribution of that money.

The complete terms of the partial settlement are in the Settlement Agreement, which is available at [www.TextainerClassAction.com](http://www.TextainerClassAction.com).

### 8. How much would my payment be?

There will not be any payments from the Settlement Fund at this time.

## THE LAWYERS REPRESENTING YOU

### 9. How will the lawyers be paid?

Class Counsel are not asking the Court for payment of legal fees at this time.

## OBJECTING TO THE PARTIAL SETTLEMENT

You can tell the Court that you do not agree with the partial settlement or some part of it.

### 10. How do I tell the Court that I do not like the partial settlement?

If you are a Class Member, you can object to the partial settlement if you do not like any part of it. You can give reasons why you think the Court should not approve it, and the Court will consider your views. To object, you must send a letter saying that you object to the partial settlement in *In re Textainer Financial Services Corp., et al.* Be sure to include the case number (No. CGC 05-440303), your name, address, telephone number, signature, and the reasons why you object to the partial settlement. Send the objection to these three different places postmarked no later than December 21, 2007:

COURT	CLASS COUNSEL	DEFENSE COUNSEL
Clerk of the Court San Francisco County Superior Court 400 McAllister Street, Room 103 San Francisco, CA 94102-4514	Gwendolyn R. Giblin Gold Bennett Cera & Sidener LLP 595 Market Street, Suite 2300 San Francisco, CA 94105-2835	J.D. Horton Quinn Emanuel Urquhart & Hedges LLP 865 S. Figueroa Street, 10th Floor Los Angeles, CA 90017

## THE COURT'S FAIRNESS HEARING

The Court will hold a hearing to decide whether to approve the partial settlement. You may attend and you may ask to speak, but you are not required to do so.

### 11. When and where will the Court decide whether to grant final approval to the partial settlement?

The Court has scheduled a Fairness Hearing at 3:00 p.m. on January 4, 2008 at the San Francisco Superior Court, 400 McAllister Street, San Francisco, California. At this hearing, the Court will consider whether the settlement is fair, reasonable, and adequate. If there are objections, the Court will consider them. The Court will listen to people who have asked to speak at the hearing. At or after the hearing, the Court will make its decisions. We do not know how long this will take.

### 12. What else will be decided after the hearing?

At that hearing, Defendant RFH will ask the Court for a "good faith bar" under the California Code of Civil Procedure § 877.6. This means that the Defendant RFH cannot be joined into lawsuits where others are sued about these claims.

Class Counsel will also ask the Court to apply some or all of the Settlement Fund to pay the costs and expenses related to the ongoing Class Action against the other Defendants. In connection with granting preliminary approval of this settlement, the Court ordered that up to \$25,000 will be used to pay the costs and expenses related to providing this Notice to you and the other members of the Settlement Class.

### 13. Do I have to come to the hearing?

No. Class Counsel will answer questions that the Court may have. But, you are welcome to come at your own expense. If you send an objection, you do not have to come to Court to talk about it. As long as you mailed your written objection on time, the Court will consider it. You may also pay your own lawyer to attend, but it's not necessary.

### 14. May I speak at the hearing?

You may ask the Court for permission to speak at the Fairness Hearing. To do so, you must send a letter saying that it is your "Notice of Intention to Appear in *In re Textainer Financial Services Corp., et al.*" Be sure to include the case number (No. CGC 05-440303), your name, address, telephone number, and signature. Your Notice of Intention to Appear must be postmarked no later than December 21, 2007 and be sent to the Clerk of the Court, Class Counsel, and Defense Counsel at the three addresses in question 10.

**IF YOU DO NOTHING**

**15. What happens if I do nothing at all?**

If you do nothing and the Court approves the settlement, you will be bound by the terms of the settlement and will be unable to pursue claims against RFH relating to the facts at issue in this lawsuit.

**GETTING MORE INFORMATION**

**16. Are there more details about the partial settlement?**

This Notice only summarizes the proposed settlement. More details are in a longer Settlement Agreement that you can get at [www.TextainerClassAction.com](http://www.TextainerClassAction.com), by calling 1-800-207-0343, or by writing to: Textainer Financial Services Litigation, c/o Rosenthal & Company LLC, P.O. Box 6177, Novato, CA 94948-6177.

**17. How do I get more information?**

If you have questions, visit [www.TextainerClassAction.com](http://www.TextainerClassAction.com), call toll free 1-800-207-0343, or write to the address in question 16. Please note that any further notices regarding this litigation will be made at [www.TextainerClassAction.com](http://www.TextainerClassAction.com), so bookmark and periodically check that website, as information posted may affect your legal rights.

DATE: November 20, 2007

Textainer Financial Services Litigation  
c/o Rosenthal & Company LLC  
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Novato, CA 94948-6177

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